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上海復星醫藥(集團)股份有限公司

上海復星醫藥(集團)股份有限公司 () 有限公司
 (a joint stock limited company incorporated in the People's Republic of China with limited liability)

()

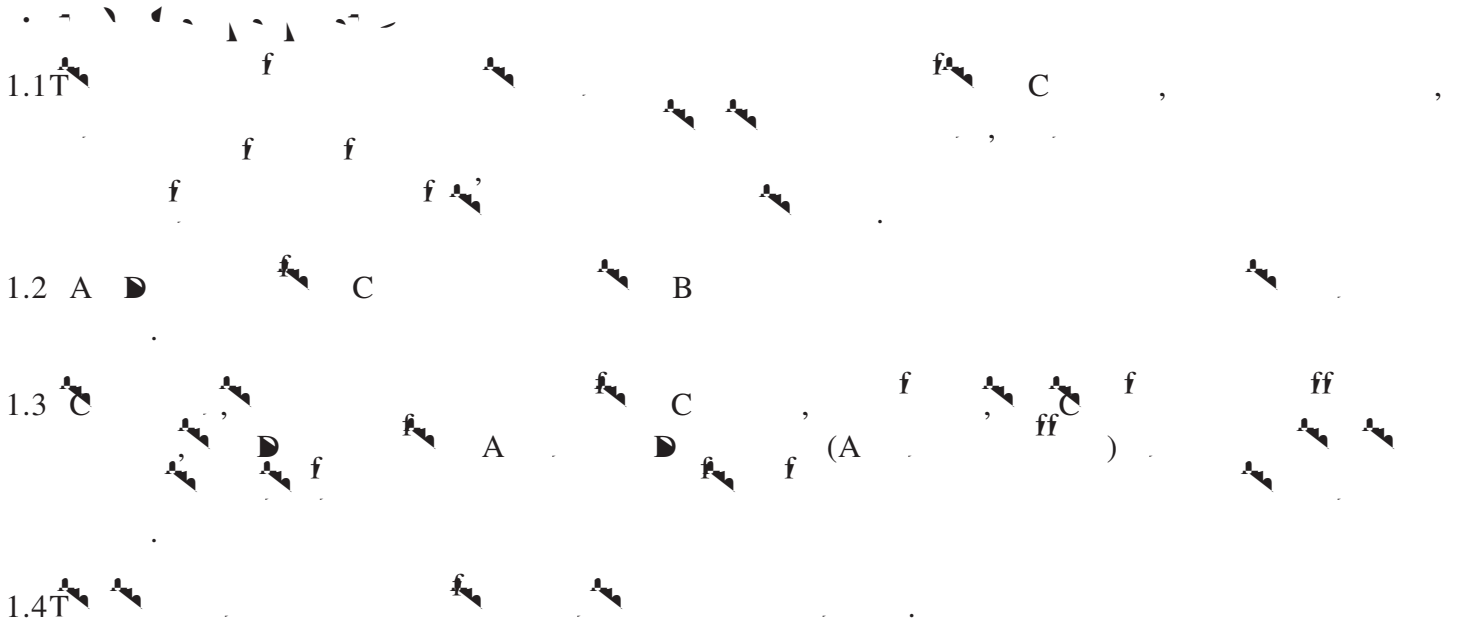
0

13.09(2) 13.10B
 A (C . 571)
 2014
 C A B
 B B
 Chairman

28 2014

As at the date of this announcement, the executive directors of the Company are Mr. Chen Qiyu and Mr. Yao Fang; the non-executive directors of the Company are Mr. Guo Guangchang, Mr. Wang Qunbin, Mr. Wang Pinliang, Ms. Kang Lan and Mr. John Changzheng Ma; and the independent non-executive directors of the Company are Mr. Han Jiong, Dr. Zhang Weijiong, Mr. Li Man-kiu Adrian David and Mr. Cao Huimin.

* for identification purposes only



2.1

C : B

			(%)
	33,238,438,720.78	29,475,190,861.78	12.77
()	16,776,036,218.20	15,332,184,483.03	9.42
	(/ -)	(/ -)	(%)
	843,637,595.71	467,404,025.74	80.49
	(/ -)	(/ -)	(%)
	8,661,444,631.29	7,070,780,938.31	22.50
() (1)	1,574,583,864.38	950,584,632.64	65.64
	1,050,763,440.19	770,933,187.12	36.30
(%) (2)	9.43	6.94	2.49
B (B/) (2)	0.69	0.42	64.29
(B/) (2)	0.69	0.42	64.29

Note 1: The table shows the financial data for the period ending 2014. The columns represent different categories (A, B, C) and the rows represent different metrics. The values are presented in thousands of RMB. The percentage values are calculated based on the total value of the respective category.

The table is organized as follows:

- Row 1: Total value (A, B, C) and percentage.
- Row 2: Value (A, B, C) and percentage.
- Row 3: Value (A, B, C) and percentage.
- Row 4: Value (A, B, C) and percentage.
- Row 5: Value (A, B, C) and percentage.
- Row 6: Value (A, B, C) and percentage.
- Row 7: Value (A, B, C) and percentage.
- Row 8: Value (A, B, C) and percentage.
- Row 9: Value (A, B, C) and percentage.
- Row 10: Value (A, B, C) and percentage.
- Row 11: Value (A, B, C) and percentage.
- Row 12: Value (A, B, C) and percentage.
- Row 13: Value (A, B, C) and percentage.
- Row 14: Value (A, B, C) and percentage.
- Row 15: Value (A, B, C) and percentage.
- Row 16: Value (A, B, C) and percentage.

f f f f :

: C : B

	(/ -)	(/ -)	(/ -) (%)
	1,551,015,043.85	1,389,079,631.65	11.66
	1,050,763,440.19	770,933,187.12	36.30
	500,251,603.66	618,146,444.53	-19.07

C f f f f A

Note 2: D

f f f f f f f f f f f f f

0			
T () C ..	920,641,314	B	920,641,314
CC T (Note)	402,556,100		402,556,100
104	35,389,831	B	35,389,831
001 C .. — — 018	19,661,022	B	19,661,022
118	16,370,437	B	16,370,437
C C B — A	15,000,000	B	15,000,000
T	12,000,000	B	12,000,000
C C B —	8,972,515	B	8,972,515
() C ..	8,638,672	B	8,638,672
C C B — A	8,306,151	B	8,306,151

Note: CC T, C C

3.2 A

√ A □ A

1. 6 A 2012,

2012 C
 f C
 B2 T C
 f B2 31 f 2012 T C
 2012 26 2014, f C 2014 (“C
 B1”) T
 f 365 f C f B100 5.15% T
 C

2. 18 A 2014,

(“ ”) C (“C ”) C 30%
 (“C ”) C B
 C () T C
 C (“ ”),
 A
 \$24.00 f \$223.62 3,157,163
 A f 18 A 2014 (T), T
 C f C f 30% f C T
 2013 A f C 30 2014 T
 (T), C 29 2014

3.3 f f C 5%

□ A √ A

3.4 f f f f f f

□ A √ A

3.5 ff f f f

2014, 39 — A

B. 40 — A

. 41 — B

. 30 — B

. 9 — B, A

. 33 — C, A

. 2 — A

. 37 — A

— B

. 37 — B

— B

A B. 2014.T

A B. 2014.T

39 — A

A A A

B f A

A f B

2013.

f 2014,

. 41 — B

. 2 — B

. 37 — B

— B

1 ff 2014.T 23.f

. 37 — A

. 40 — B

. 30 — B

. 9 — B

. 33 — C

B 1 2014,
A A B 2 —
2014,
B1,206,443,978.57
B991,621,088.37
B 1 2014,
A A B 2014,
C 2 —
()
()
()
f f ff
T

2014

f
f

:

: C : B

	0			0		
	1,431,475,082.58	31,425,094.04	1,462,900,176.62	1,383,399,844.53	-584,659,998.68	798,739,845.85
	302,125,147.84	7,856,273.51	309,981,421.35	313,206,671.22	-146,164,999.67	167,041,671.55
	1,551,015,043.85	23,568,820.53	1,574,583,864.38	1,389,079,631.65	-438,494,999.01	950,584,632.64
	1,050,763,440.19	—	1,050,763,440.19	770,933,187.12	—	770,933,187.12
	500,251,603.66	23,568,820.53	523,820,424.19	618,146,444.53	-438,494,999.01	179,651,445.52
	0			0		
C	4,319,603,703.62	2,943,813,173.78	7,263,416,877.40	4,501,744,912.27	2,967,381,994.31	7,469,126,906.58
	8,663,707,568.04	-2,943,813,173.78	5,719,894,394.26	7,112,692,524.18	-2,967,381,994.31	4,145,310,529.87

3.5.1

(1)

: C : B

	%	(+/ -)	0		
			(+/ -)	(+/ -)	(+/ -)
	7.97%	-	-261,229,093.17	261,229,093.17	-
(深圳市豪同投資發展有限公司)	18.00%	-	-148,990,000.00	148,990,000.00	-
B	19.971%	-	-138,750,292.58	138,750,292.58	-
C (青島亨達股份有限公司)	15.00%	-	-118,530,000.00	118,530,000.00	-
A () C (海南亞洲製藥有限公司)	10.19%	-	-113,850,000.00	113,850,000.00	-
		-	-210,271,702.62	210,271,702.62	-
T		-	-991,621,088.37	991,621,088.37	-

	持有比例	表决权比例	2014年12月31日		
			期末余额	期初余额	变动额
	7.97%	-	-261,229,093.17	261,229,093.17	-
黄海製藥有限責任公司	5.00%	-	-201,180,000.00	201,180,000.00	-
豪同投資發展有限公司	18.00%	-	-148,990,000.00	148,990,000.00	-
B	19.971%	-	-138,750,292.58	138,750,292.58	-
亨達股份有限公 司)	15.00%	-	-118,530,000.00	118,530,000.00	-
A 南亞洲製藥有限公司)	10.19%	-	-113,850,000.00	113,850,000.00	-
		-	-223,914,592.82	223,914,592.82	-
T		-	-1,206,443,978.57	1,206,443,978.57	-

(1)

B 1 2014, A

B. 2 —

3.5.2

(2)

項目	單位	2014年12月31日		2013年12月31日	
		原值	累計折舊	原值	累計折舊
產業投資有限公司	C, (國藥)	2,461,001,341.56	-2,461,001,341.56	2,907,223,542.90	-2,907,223,542.90
森製藥股份有限公司	C, (湖南漢)	61,883,293.51	-61,883,293.51	60,158,451.41	-60,158,451.41
T		2,522,884,635.07	-2,522,884,635.07	2,967,381,994.31	-2,967,381,994.31

項目	單位	2014年12月31日		2013年12月31日	
		原值	累計折舊	原值	累計折舊
產業投資有限公司	C, (國藥)	2,907,223,542.90	-2,907,223,542.90	2,907,223,542.90	-2,907,223,542.90
森製藥股份有限公司	C, (湖南漢)	60,158,451.41	-60,158,451.41	36,589,630.88	-36,589,630.88
T		2,967,381,994.31	-2,967,381,994.31	2,943,813,173.78	-2,943,813,173.78

(2)

2014年12月31日，B 1, 2014年12月31日，

A A B.

2014年12月31日，A B.

()

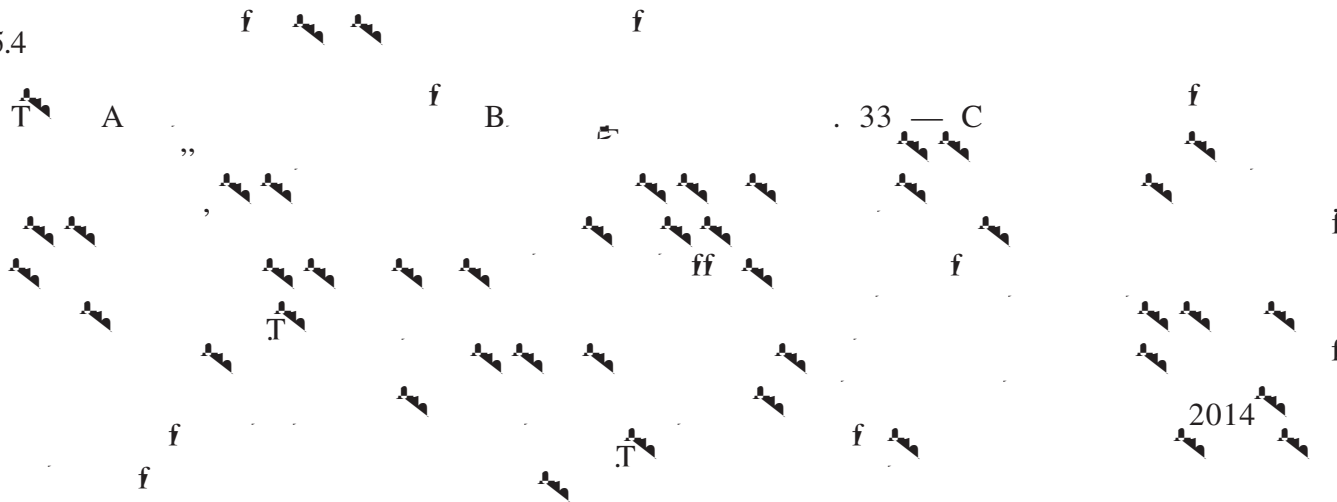
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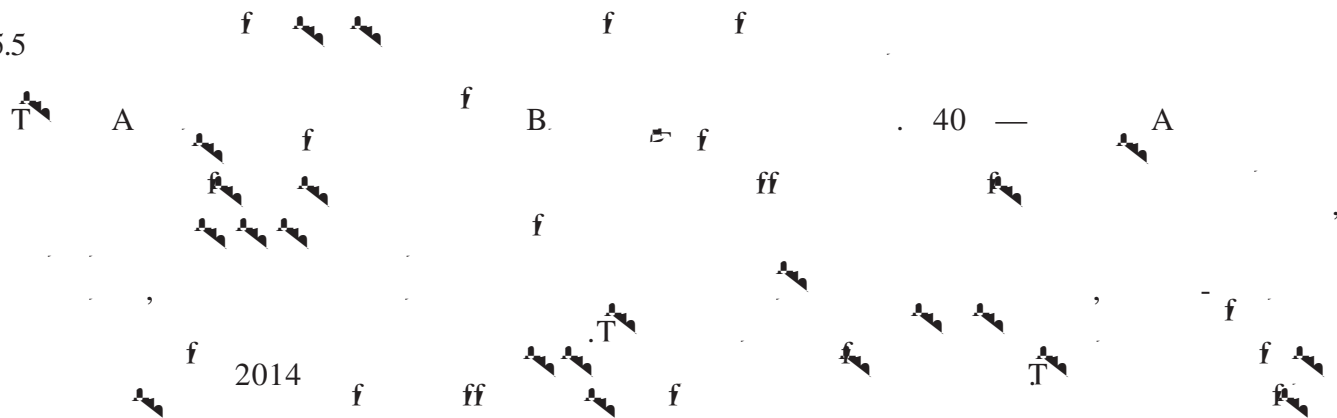
3.5.3



3.5.4



3.5.5



3.5.6

1.

f f f
 ff
 T A B. f 30 — f
 f “ f C f ”
 f “ ” “ f
 f 2014 T f f f
 f 2014 B. 30 — f
 A B. 30 — f

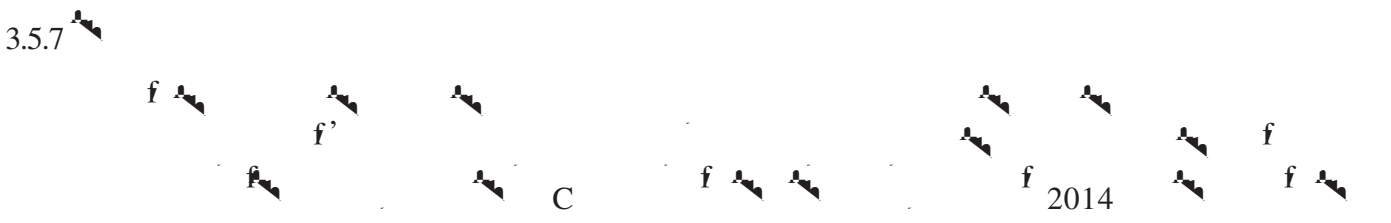
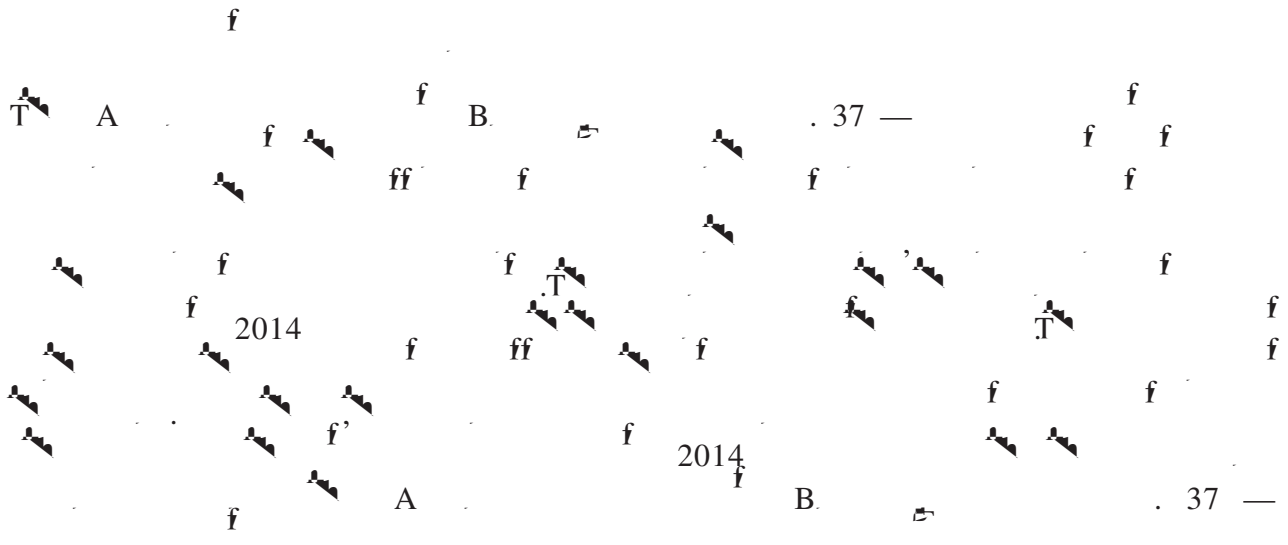
2.

T A f B. f 39 — f
 f f f f f
 f T f B. f -B
 A f “ f ” f 39 — 2014 f ff
 f f T f f f

3.

T A B. f 41 — D f
 f f f f f f f
 f f f f f f f
 f f f f f f f
 f 2014 f f A
 B. 41 — D f

4.



28 2014

30 September 2014

C : B T f :

C	3,648,549,469.86	3,067,413,633.64
	35,140,637.56	44,195,883.71
B	401,946,288.48	356,174,511.89
T	1,594,200,321.82	1,293,986,619.98
	283,453,667.80	202,300,884.24
	539,788.34	822,388.20
D	12,687,706.84	15,149,056.84
	301,255,615.46	387,987,436.17
	1,767,247,387.65	1,614,271,795.30
	2,974,503.76	4,242,198.12
T	8,047,995,387.57	6,986,544,408.09
A	2,388,182,505.34	2,664,408,852.29
	11,313,383,889.81	8,940,474,119.19
	3,814,845,860.52	3,582,158,990.97
C	1,545,011,125.70	1,321,060,523.61
	5,853,113.77	4,231,968.29
D		
	2,637,903,401.92	2,590,492,325.70
D	74,997,201.63	48,950,334.57
	3,039,539,087.55	2,976,039,397.86
	27,984,014.39	30,589,235.50
D	92,619,324.69	88,091,330.24
	250,123,807.89	242,149,375.47
T	25,190,443,333.21	22,488,646,453.69
T	33,238,438,720.78	29,475,190,861.78

(Continued)
30 September 2014

	2,288,206,111.79	1,383,300,726.59
B		
B	122,798,217.82	145,588,393.35
T	1,176,237,922.27	990,861,493.44
	270,129,487.34	257,722,214.41
	268,603,358.24	253,056,428.28
T	412,747,932.00	288,904,858.86
	162,305,255.65	147,655,274.33
	17,771,267.27	6,286,003.99
	1,565,007,659.98	1,712,026,741.35
A		
A		
	94,129,100.00	40,909,090.00
	60,593,840.46	51,810,029.11
T	6,438,530,152.82	5,278,121,253.71
	1,033,911,519.47	126,318,141.82
B	5,081,077,289.14	4,073,391,240.49
	387,553,457.88	404,467,334.87
A		
	1,751,055,544.54	1,783,519,889.47
	161,252,621.61	144,858,843.98
T	8,414,850,432.64	6,532,555,450.63
T	14,853,380,585.46	11,810,676,704.34
	2,311,611,364.00	2,240,462,364.00
C	7,263,416,877.40	7,469,126,906.58
	1,485,373,176.37	1,485,373,176.37
	5,719,894,394.26	4,145,310,529.87
	-4,259,593.83	-8,088,493.79
T	16,776,036,218.20	15,332,184,483.03
	1,609,021,917.12	2,332,329,674.41
T	18,385,058,135.32	17,664,514,157.44
T	33,238,438,720.78	29,475,190,861.78

: C C f ff : D A

30 September 2014

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: C : B T f :

C	1,370,322,227.18	928,131,985.71
B		
T		
	64,152,914.93	26,559,855.50
D	12,687,706.84	16,956,224.96
	2,078,641,754.87	1,874,849,219.04
	517,939.44	517,939.44
	698,000,000.00	245,000,000.00
T	4,224,322,543.26	3,092,015,224.65
A	435,945,082.78	250,497,792.58
	13,265,406,462.70	5,130,347,780.08
	21,112,995.92	20,165,064.87
C		
D		
	2,825,153.33	3,059,034.52
D		
D		
	3,624,944,639.39	4,062,847,282.90
T	17,350,234,334.12	9,466,916,954.95

(Continued)
30 September 2014

	450,000,000.00	360,000,000.00
B		
T		
	70,906,240.75	60,829,711.34
T	21,696,849.47	22,229,396.68
	141,440,958.60	144,354,519.49
D	1,062,450.00	
	501,554,011.99	99,612,423.54
	40,000,000.00	40,000,000.00
T	1,226,660,510.81	727,026,051.05
	284,000,000.00	125,000,000.00
B	5,081,077,289.14	4,073,391,240.49
A		
D	1,010,170,447.97	
	1,825,000.00	2,050,000.00
T	6,377,072,737.11	4,200,441,240.49
T	7,603,733,247.92	4,927,467,291.54
	2,311,611,364.00	2,240,462,364.00
C	8,042,687,160.24	3,876,481,297.41
	868,105,135.33	456,890,135.33
	2,748,419,969.89	1,057,631,091.32
T	13,970,823,629.46	7,631,464,888.06
T	21,574,556,877.38	12,558,932,179.60



(Continued)

T	745,109,456.40	485,087,273.74	2,103,998,492.33	1,349,217,433.21
:	103,392,523.69	64,843,016.85	309,981,421.35	167,041,671.55
(“_”)	641,716,932.71	420,244,256.89	1,794,017,070.98	1,182,175,761.66
	557,028,104.62	337,663,263.12	1,574,583,864.38	950,584,632.64
/	84,688,828.09	82,580,993.77	219,433,206.60	231,591,129.02
(1)	0.24	0.15	0.69	0.42

项目	年初余额	本期增加	本期减少	期末余额
一、流动资产				450,000.00
货币资金				
B 应收账款				25,050.00
A 其他流动资产	45,422,145.86	25,499,951.01	132,373,353.42	82,756,689.01
(1) 应收票据	4,521,729.54	17,330,429.70	213,454.35	27,772,618.27
A 其他应收款				
(1) 应收股利				
(2) 应收利息				
(3) 应收其他款项	207,344,246.71	8,229,013.36	777,880,148.45	820,929,379.59
(4) 其他	205,756,805.32	6,268,813.36	672,369,606.74	1,839,063.36
(5) 其他	157,400,371.31	-34,601,367.35	645,718,290.68	710,400,072.31
(6) 其他	139,209.23	76,900.00	289,209.23	236,049.11
(7) 其他			260,000.00	2,514,544.42
(8) 其他			64,209.23	5,725.77
T 其他流动资产	157,539,580.54	-34,524,467.35	645,747,499.91	708,121,577.00
(1) 其他流动资产	157,539,580.54	-34,524,467.35	645,747,499.91	708,121,577.00
(2) 其他流动资产				
(3) 其他流动资产				
(4) 其他流动资产				
(5) 其他流动资产	123,670,800.00		119,691,936.66	51,779.40
T 其他流动资产	281,210,380.54	-34,524,467.35	765,439,436.57	708,173,356.40

① 应收账款

(Continued)
January – September 2014

	(/ / -)	(/ / -)
C	1,445,949,451.00	2,088,710.98
	38,269,850.07	2,088,710.98
C	3,475,109,758.30	1,302,361,982.24
C	1,000,000,000.00	
	21,733,509.09	329,448,475.13
	5,942,792,718.39	1,633,899,168.35
C	1,623,242,732.68	1,221,891,677.53
C	1,012,768,967.52	950,844,046.86
	133,554,721.22	231,783,996.47
	1,512,793,278.03	48,488,630.70
	4,148,804,978.23	2,221,224,355.09
	1,793,987,740.16	-587,325,186.74
	14,780,312.38	-25,426,268.76
	880,460,028.28	-1,902,809,425.34
	2,416,260,389.25	4,171,574,742.12
	3,296,720,417.53	2,268,765,316.78

: C C f ff : D f A
D :

January – September 2014

() , *

C : B T f :

	(/ -)	(/ -)
C	450,000.00	
	24,262,470.46	37,439,681.37
	24,712,470.46	37,439,681.37
C		
C	55,675,865.31	47,805,533.82
T	38,638,399.47	20,609,862.43
	28,772,270.22	31,711,001.63
	123,086,535.00	100,126,397.88
	-98,374,064.54	-62,686,716.51
C		39,904,000.00
C	135,001,207.03	794,850,316.23
	150,000.00	96,000.00
	10,351,169.50	
	408,839,600.00	638,137,500.00
	554,341,976.53	1,472,987,816.23
C	3,334,618.53	1,762,713.09
C	1,780,579,380.37	709,566,469.16
	27,023,100.00	459,096,900.00
	20,000,000.00	
	1,830,937,098.90	1,170,426,082.25
	-1,276,595,122.37	302,561,733.98
C	1,407,679,600.93	
C	850,000,000.00	255,115,078.77
C	1,000,000,000.00	
	4,754,495,093.76	1,904,031,173.98
	8,012,174,694.69	2,159,146,252.75
C	601,000,000.00	790,115,078.77
C	829,585,897.32	674,744,025.09
	4,365,392,837.67	2,109,471,293.35
	5,795,978,734.99	3,574,330,397.21
	2,216,195,959.70	-1,415,184,144.46
	9,803,068.68	-22,851,531.32
	851,029,841.47	-1,198,160,658.31
	519,292,385.71	2,090,971,083.37
	1,370,322,227.18	892,810,425.06

C C f ff : D A D :

4.2 A.

